

Customer Call Report

Generation Date 5/9/2024
Generation Time 10:00:39AM

Phone :
Fax :
Email :

Account Information

Acc. ID
Acc. Rep
Primary Contact
Term Available
Acc. Type
Federal Tax ID
State Tax ID
Prev. Ord. Date
Acc. Website
Key Acc. (Y/N)

Total Balance Due	
Current Balance	
Past Due 1-30 days	
Past Due 31-60 days	
Past Due 61-90 days	
Past Due > 91 days	

Order Totals	
Booked YTD	
Year-to-Date Average	
Booked LYTD	
Last Year Average	

Ship Totals	
Shipped YTD	
Shipped LYTD	
Shipped LY	
Shipped 2Y	

Product Lines Purchased

Product Line Book Current Orders Current Orders Last Average Current Average Last

Ship To Locations

Ship ID Name and Address YTD Sales LYTD Sales % Change YTD Ship LYTD Ship % Change

Orders placed within the last 365 days with a status of completed or cancelled

Ship To Ship To Name OrderDate PO Source Status ReqDate OrderTotal ShipTotal

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Fax :

Email :

Open Order Line Item History

Ship ID:

PO Number:

Req Date:

Line #	ProductID	Description	Qty	Price	ShipDate
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Cancelled Order Line Item History

Ship ID:

PO Number:

Line #	ProductID	Description	Qty	Price	ShipDate
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SKUs shipped within the last 365 days

Ship ID:

Item	Description	Price	Total Ord Qty	Total Shipped	Qty On Hand	Suggested Qty